

**FULBRIGHT & JAWORSKI L.L.P.**

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May 14, 2002

Ms. Kim Foutz  
City of College Station, Texas  
P.O. Box 9960  
1101 Texas Avenue  
College Station, Texas 77842

**BY FACSIMILE 979/764-6377**

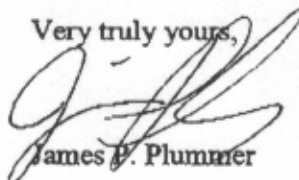
Re: Hotel/Conference Center

Dear Kim :

In our engagement letter with the City of College Station, Texas, we indicated that we would notify you if we were going to exceed our fee estimates. Due to the extensive amount of negotiations and restructuring that Tac Realty has required, we are approaching our estimate. Our fees and expenses for March were approximately \$17,392.62 and our fees and expenses for April were approximately \$8,081.00, and we anticipate another \$50,000 in cost to draft the remaining documents. Based on our experience with the parties and the additional number of documents we are being asked to draft, we believe that we should revise our estimated costs to not exceed \$311,000 and ask that you obtain permissions from the City Council to expend up to \$311,000 to pay our fees with regard to the Hotel/Conference Center matter.

If this is approved by the City Council, please execute a copy of this letter below to signify such approval and return a copy to me at your earliest convenience.

Very truly yours,



James P. Plummer

JPP/skq

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